

BFG

# Arent, Fox, Kintner, Plotkin & Kahn

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August 21, 1980  
JDH-80/234

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RECORDATION NO. 9942-14

Filed & Recorded

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RECORDATION NO. 9942-18

Filed & Recorded

AUG 21 1980 -10 15 AM

AUG 21 1980 -10 15 AM

Secretary, INTERSTATE COMMERCE COMMISSION  
Interstate Commerce Commission  
Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION

AUG 21 1980

Fee \$ 20.00

Re: Amendments to ICC Filing No. 9942

CC Washington, D.C.

Dear Madam:

RECORDATION NO. 9942-19

Filed & Recorded

We are enclosing for filing and recordation three amendments each to a Security Agreement-Trust Deed dated as of November 20, 1978, which has been filed with and recorded by your office on December 27, 1978 and given Recordation Number 9942. These amendments redesignate certain of the railroad car numbers covered by the above-mentioned Agreements, and are described as follows:

1. Title of Amendment: Redesignation of Railroad Car Numbers

Filing Number of  
Original Document: 9942

Date of Filing: December 27, 1978

Parties in Interest  
and their Respective  
Addresses:

The Connecticut Bank and Trust Company,  
not in its individual capacity but solely  
as Trustee, DEBTOR  
One Constitution Plaza  
Hartford, Connecticut 06115

Continental Illinois National Bank &  
Trust Company of Chicago, not in its  
individual capacity but solely as  
Security Trustee, SECURED PARTY  
231 South LaSalle Street  
Chicago, Illinois 60693

2. Title of Amendment: Redesignation of Railroad Car Numbers

Filing Number of  
Original Document: Same as above

Date of Filing: Same as above

Parties in Interest  
and their Respective  
Addresses:

Same as above

(Enclosed) Mary Burns

Secretary,  
Interstate Commerce Commission  
August 21, 1980  
Page Two

3. Title of Amendment: Redesignation of Railroad Car Numbers

Filing Number of  
Original Document: Same as above

Date of Filing: Same as above

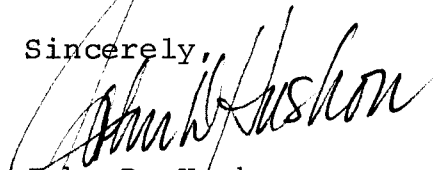
Parties in Interest  
and their Respective  
Addresses: Same as above

Also enclosed is our firm's check in the amount of the  
filing fee.

We would appreciate your filing and date stamping the ad-  
ditional executed counterparts of these Amendments, which are  
also enclosed, and returning them to the undersigned.

The undersigned certifies that he is acting as counsel to  
Hillman Manufacturing Company, Trustor under the Trust Agreement  
pursuant to which Connecticut Bank & Trust Company is acting as  
Trustee-Debtor, that he has reviewed the enclosed amendments  
and that the summary description thereof contained in this letter  
accurately reflects such amendments.

Sincerely,



John D. Hushon

Enclosures

REDESIGNATION OF RAILROAD  
CAR NUMBERS

AUG 21 1980 - 10 15 AM

INTERSTATE COMMERCE COMMISSION

ICC File No.: 9942  
ICC Filing Time and Date: Dec. 27, 1978

The undersigned parties, or their predecessors in interest, have entered into a Security Agreement-Trust Deed (the "Agreement"), dated as of November 20, 1978 with respect to the following railroad cars:

Description: 100-Ton 4,750 cubic foot Covered Hopper Cars

Quantity: 20

AAR Designation: LO

Car Numbers: ROCK 801108, 801242, 801251,  
801270, 801137, 801254, 801266, 801220,  
801206, 801233, 801226, 801231, 801279,  
801282, 801169, 801139, 801175, 801218,  
801066, 801207

This Agreement was filed with and recorded by the Interstate Commerce Commission on December 27, 1978 and given Recordation Number 9942. The parties in interest (and their respective successors in interest, if any) with respect to such Agreement and their respective addresses are as follows:

The Connecticut Bank and Trust Company, not in its individual capacity but solely as Trustee, DEBTOR  
One Constitution Plaza  
Hartford, Connecticut 06115

and

Continental Illinois National Bank & Trust Company of Chicago, not in its individual capacity but solely as Security Trustee, SECURED PARTY  
231 South LaSalle Street  
Chicago, Illinois 60693

This supplement to Agreement, effective as of the date the above-referenced railroad car numbers are changed, is entered into by the parties to confirm, approve and report the redesignation of the above-referenced railroad car numbers as follows:

Old Numbers

ROCK 801108  
801242

New Numbers

CNW 753766  
753767

801251  
801270  
801137  
801254  
801266  
801220  
801206  
801233  
801226  
801231  
801279  
801282  
801169  
801139  
801175  
801218  
801066  
801207

753768  
753769  
753770  
753771  
753772  
753773  
753774  
753775  
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753785

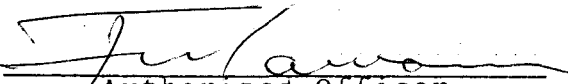
For the purposes of the Agreement (and any document, certificate, amendment or supplement related thereto), the description of the railroad cars shall be modified to reflect the redesignated car numbers provided herein.

Executed this 11th day of August, 1980.

THE CONNECTICUT BANK AND TRUST COMPANY,  
not individually but solely as Trustee

By   
Authorized Officer

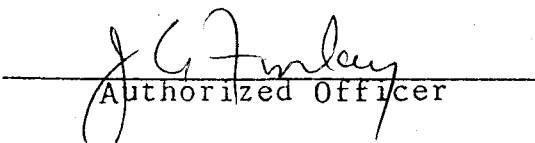
ATTEST:

  
Authorized Officer

CONTINENTAL ILLINOIS NATIONAL BANK  
& TRUST COMPANY OF CHICAGO, as  
Trustee

By   
Authorized Officer

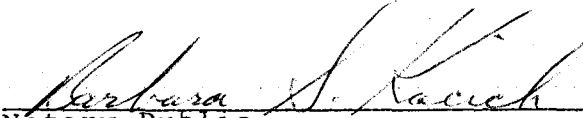
ATTEST:

  
Authorized Officer

STATE OF CONNECTICUT  
COUNTY OF HARTFORD

)  
) SS  
)

On this 11th day of August, 1980, before me personally appeared **DONALD E. SMITH**, to me personally known, who, being by me duly sworn, says that he is an authorized officer of THE CONNECTICUT BANK AND TRUST COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
Notary Public

[NOTARIAL SEAL]

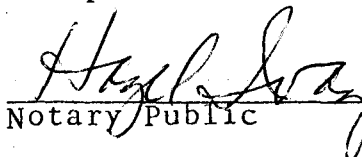
My Commission expires:

**BARBARA S. KACICH**  
NOTARY PUBLIC  
MY COMMISSION EXPIRES MARCH 31, 1982

STATE OF ILLINOIS  
COUNTY OF **COOK**

)  
) SS  
)

On this 15th day of August, 1980, before me personally appeared **DENIS R. HART**, to be personally known, who, being by me duly sworn, says that he is an authorized officer of CONTINENTAL ILLINOIS NATIONAL BANK & TRUST COMPANY OF CHICAGO, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
Notary Public **Hazel Ivaz**

[NOTARIAL SEAL]

My Commission expires: **December 6, 1981**